

# Spin Amusements Capital, Inc.



# Disclaimer

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# Founding Team



**Matthew Jennings, JD, MBA**

President/CEO/Board Chairman

Mr. Jennings has a JD, an MBA in finance, and is an IRS Enrolled Agent. He specializes in defending clients before the IRS and manages hundreds of millions of dollars as a trustee for various clients' trusts. As CEO of Spin Amusements Capital, Inc., he will be responsible for raising funds, creating financial models, forming exit strategies, increasing value of the company's stock, and providing a unique and satisfying experience for investors.



**Robert Simpson, PhD, DSc**

CFO & Treasurer

Dr. Simpson has over 30 years experience in leading public companies. He has been involved in dozens of startups, mergers, reverse mergers, and acquisitions



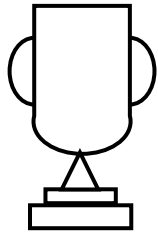
**Anil Damani**

Board Member

Mr. Damani is considered to be the grandfather of Coin Operated Amusement Machines (COAM) in the state of Georgia. He founded Lucky Bucks which is the largest COAM operator in the state of Georgia. He has pioneered and is responsible for the market advances that we all enjoy today

# Looking Forward

## Potential Outcomes



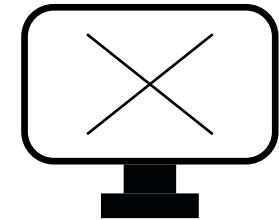
### Best-Case Scenario

We have ample funding and we are able to finance every COAM operator that requests financing. We can be a \$1B company within 10 years



### Realistic Success Scenario

We raise \$3M to \$5M from investors and are able to grow the company at a rate of 50% per year



### Worst Case Scenario

We raise only \$250,000 and slowly grow the company as additional funds become available

# Problem

Master Licensees have acquired the necessary permits. They need revenue to establish or expand their gaming operations

Navigating the complex legal and regulatory landscape of the gaming industry can be challenging for Master Licensees

Many Master Licensees do not have an in-house information intelligence team to foster data based decision making



# Solution



**Funding:** We provide equity investments and/or loans to licensees for infrastructure development, facility construction, equipment acquisition, and working capital needs.



**Technology and Innovation Support:** We forge partnerships with tech firms specializing in gaming software, business intelligence, virtual reality, artificial intelligence, and other cutting-edge technologies to help master licensees integrate innovative solutions



**Strategic Guidance:** We offer strategic guidance to master licensees in the areas of business planning, operations, marketing, and compliance with relevant regulations to help licensees maximize their potential and achieve sustainable growth

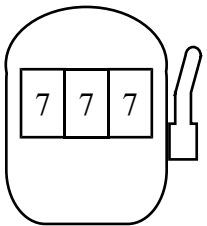


**Compliance and Legal Assistance:** We offer ongoing monitoring, reporting support, and assistance in preparing for regulatory audits and compliance.

# User Benefits



Access to capital and/or Access to COAM equipment



More machines to expand operations





# Technology Partners

ARISTOCRAT

BANILLA  
GAMES 

 IGT<sup>®</sup>

JVL

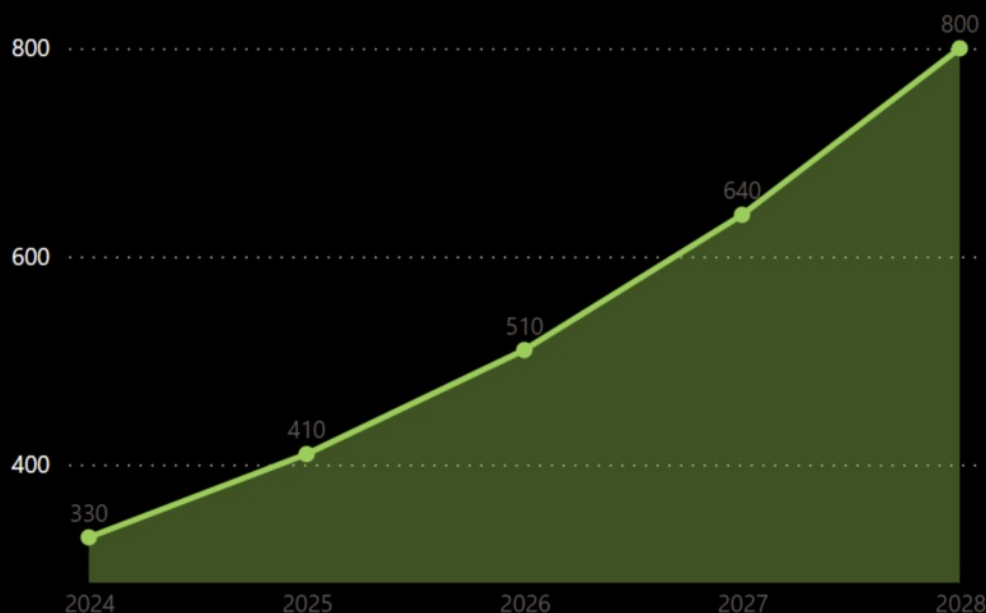
 primero<sup>LLC</sup>  
America's Premier Skill Games



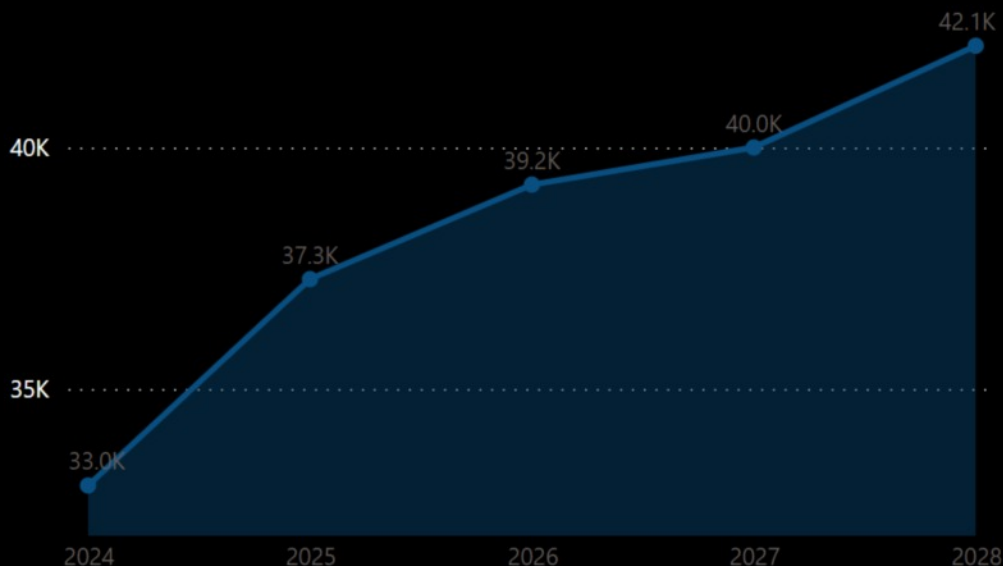
# Market Size

There are over 6000 target customers in our market. Performing at an average utilization rate, and with less than 2% of market share, we can generate upwards of \$19M of gross profit within 5 years

Target Installed COAMs by Year



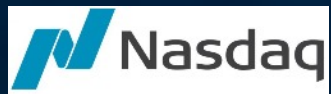
Market Total COAMs by Year



Year	Total COAMs	Revenue Total	Share of GA Market (# of COAMs)	Cost Of Revenue	Gross Profit	SG&A Total	EBITDA
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2024	33,000.0	\$4,551,220	1.00%	\$682,683	\$4,096,098	\$682,683	\$3,413,415
2025	37,273.0	\$5,654,546	1.10%	\$848,182	\$5,089,092	\$848,182	\$4,240,910
2026	39,231.0	\$7,033,704	1.30%	\$1,055,056	\$6,330,334	\$1,055,056	\$5,275,278
2027	40,000.0	\$8,826,609	1.60%	\$1,323,991	\$7,943,948	\$1,323,991	\$6,619,957
2028	42,106.0	\$11,033,261	1.90%	\$1,654,989	\$9,929,935	\$1,654,989	\$8,272,946

# Go-To Market Plan



## Raise Money

Complete 3 fund raising rounds concluding with an Initial Public Offering on a Stock Exchange

## Provide Loans

Approve existing funding requests from proven Licensees & provide funding for new COAM machines and/or placement of existing machines

## Performance Support

Provide ongoing support to increase likelihood of reaching revenue goals & compliance criteria

# Traction

## Progress to Date

