

Spin Amusements Capital, Inc.



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Founding Team



Matthew Jennings, JD, MBA

President/CEO/Board Chairman

Mr. Jennings has a JD, an MBA in finance, and is an IRS Enrolled Agent. He specializes in defending clients before the IRS and manages hundreds of millions of dollars as a trustee for various clients' trusts. As CEO of Spin Amusements Capital, Inc., he will be responsible for raising funds, creating financial models, forming exit strategies, increasing value of the company's stock, and providing a unique and satisfying experience for investors.



Robert Simpson, PhD, DSc

CFO & Treasurer

Dr. Simpson has over 30 years experience in leading public companies. He has been involved in dozens of startups, mergers, reverse mergers, and acquisitions



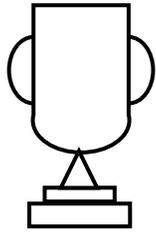
Anil Damani

Board Member

Mr. Damani is considered to be the grandfather of COAM in the state of Georgia. He founded Lucky Bucks which is the largest COAM operator in the state of Georgia. He has pioneered and is responsible for the market advances that we all enjoy today

Looking Forward

Potential Outcomes



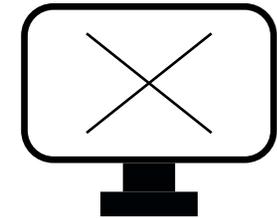
Best-Case Scenario

We have ample funding and we are able to finance every COAM operator that requests financing. We can be a \$1B company within 10 years



Realistic Success Scenario

We raise \$3M to \$5M from investors and are able to grow the company at a rate of 50% per year



Worst Case Scenario

We raise only \$250,000 and slowly grow the company as additional funds become available

Problem

Master Licensees have acquired the necessary permits. They need revenue to establish or expand their gaming operations

Navigating the complex legal and regulatory landscape of the gaming industry can be challenging for Master Licensees

Many Master Licensees do not have an in-house information intelligence team to foster data based decision making



Solution



Funding: We provide equity investments and/or loans to licensees for infrastructure development, facility construction, equipment acquisition, and working capital needs.



Technology and Innovation Support: We forge partnerships with tech firms specializing in gaming software, business intelligence, virtual reality, artificial intelligence, and other cutting-edge technologies to help master licensees integrate innovative solutions



Strategic Guidance: We offer strategic guidance to master licensees in the areas of business planning, operations, marketing, and compliance with relevant regulations to help licensees maximize their potential and achieve sustainable growth

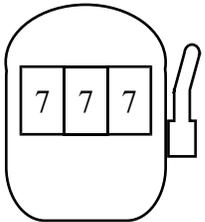


Compliance and Legal Assistance: We offer ongoing monitoring, reporting support, and assistance in preparing for regulatory audits and compliance.

User Benefits



Access to capital and/or Access to COAM equipment



More machines to expand operations





Technology Partners

ARISTOCRAT

BANILLA
GAMES 

 IGT[®]

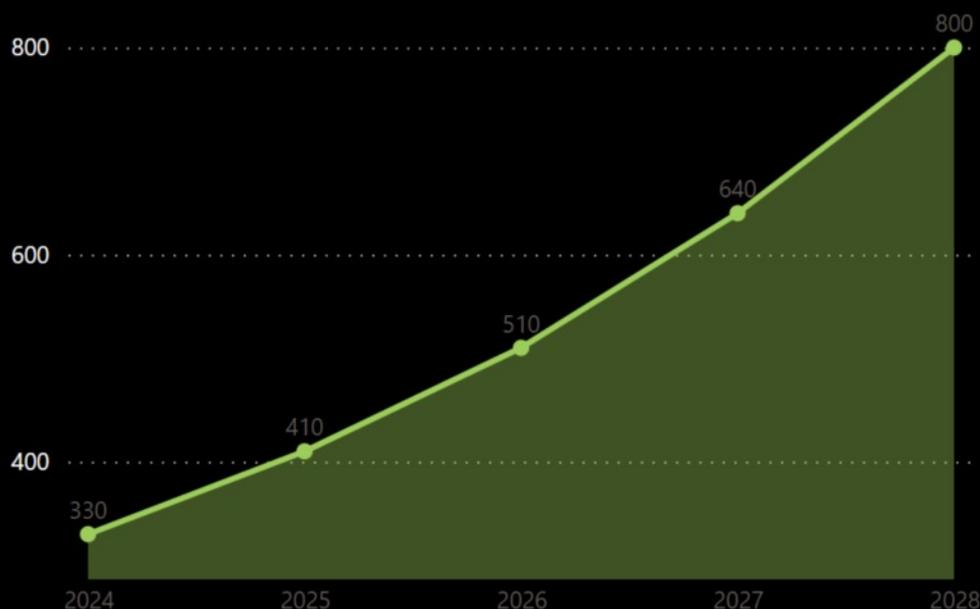
JVL

 primero^{LLC}
America's Premier Skill Games

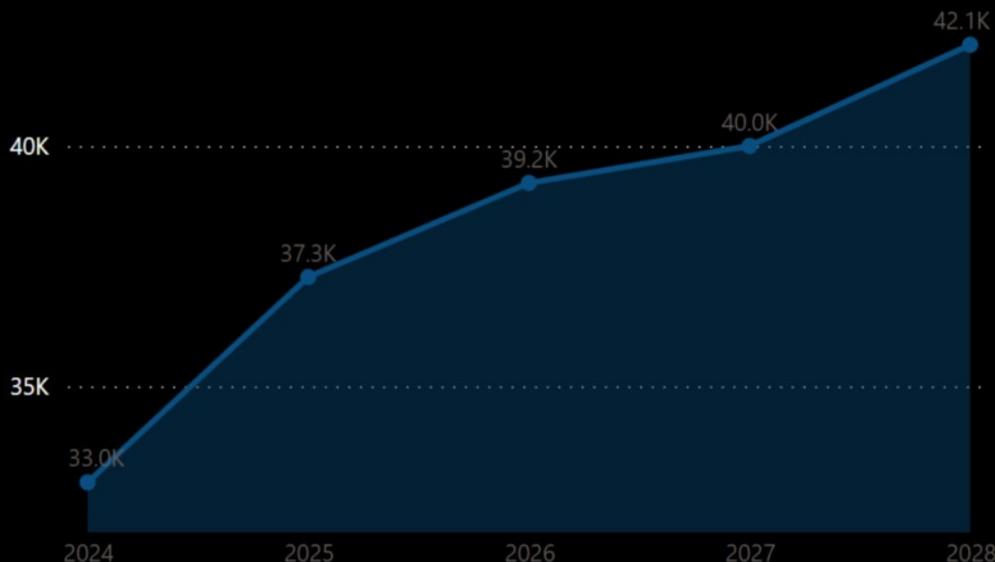
Market Size

There are over 6000 target customers in our market. Performing at an average utilization rate, and with less than 2% of market share, we can generate upwards of \$19M of gross profit within 5 years

Target Installed COAMs by Year



Market Total COAMs by Year



Year	Total COAMs	Revenue Total	Share of GA Market (# of COAMs)	Cost Of Revenue	Gross Profit	SG&A Total	EBITDA
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2024	33,000.0	\$4,551,220	1.00%	\$682,683	\$4,096,098	\$682,683	\$3,413,415
2025	37,273.0	\$5,654,546	1.10%	\$848,182	\$5,089,092	\$848,182	\$4,240,910
2026	39,231.0	\$7,033,704	1.30%	\$1,055,056	\$6,330,334	\$1,055,056	\$5,275,278
2027	40,000.0	\$8,826,609	1.60%	\$1,323,991	\$7,943,948	\$1,323,991	\$6,619,957
2028	42,106.0	\$11,033,261	1.90%	\$1,654,989	\$9,929,935	\$1,654,989	\$8,272,946

Go-To Market Plan



Raise Money

Complete 3 fund raising rounds concluding with an Initial Public Offering on a Stock Exchange

Provide Loans

Approve existing funding requests from proven Licensees & provide funding for new COAM machines and/or placement of existing machines

Performance Support

Provide ongoing support to increase likelihood of reaching revenue goals & compliance criteria

Traction

Progress to Date

